



Introducing APMI Mortgage Income Fund*

Outpace the ordinary with APM CRED Investments - an alternative income solutions

Australian Private Mortgages Investments Mortgage Income Fund (APMI-MIF) is a unique wholesale Fund that offers investors an attractive rate of return along with consistent, risk-managed income.

Our Fund's strategy for achieving its desired returns involves a calculated blend of elevated loan-to-value ratios and extended senior loan agreements within its First Mortgage Loan Portfolio. We aim to achieve this by carefully investing in a selection of credit-approved, mortgage-backed loans.

By investing in the APMI-MIF, wholesale investors can access opportunities not readily available to private investors directly while benefiting from the investment manager's specialist knowledge and skills.

**CRED-based investments
delivery consistent and
stable income.**

**With a target return of
9.00% p.a.**

✓ \$100,000 (AUD)
MINIMUM INVESTMENT

✓ OCR +4.40% p.a. to 4.75% p.a.
on capital deployed (target return
from 9.00% p.a.)

TARGET RETURN**

✓ Income distributions are
reinvested unless nominated
otherwise

QUARTERLY DISTRIBUTION

✓ 12 Months
MINIMUM FUND TERM

✓ 90 Days
NOTICE PERIOD



Why consider an investment with APMI Mortgage Income Fund?

The APMI-MIF enables investors to access the commercial real estate market through debt financing, eliminating the need to directly source and manage individual loans.



Consistent Income: We aim to provide regular and predictable interest income, offering an alternative for investors seeking income.



Diversification: It can provide investors with the benefits of spreading their exposure across different loan types, purposes, and underlying assets.



Defensive Strategy: This approach prioritises safeguarding capital, strategically allocating investments for diversification, and implementing measures to minimise risk.



Experience Management: Supervised by a team of skilled investment professionals with a combined experience of over 80 years in credit, real estate, and investment management.



\$0 Loss Track Record: Since our inception, we have maintained a \$0 loss history for investors, repaying over \$220 million in more than 108 commercial real estate loan transactions.



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*This offering material is only available to Wholesale clients as defined in the Corporations Act.

**Past performance is not a reliable indicator of future performance, and investments are subject to investment risk, fees and costs. Returns are not guaranteed